

District of: Ontario
Division No. 09 - Toronto
Court No.
Estate No.

☒ Original ☐ Amended

-- Form 78 --
Statement of Affairs (Corporate Bankruptcy)
(Subsection 49(2) and Paragraph 158(d) of the Act / subsections 50(2) and 62(1) of the Act)

In the Matter of the Bankruptcy of
1001105728 Ontario Inc.
of the city of Toronto
in the Province of Ontario

To the bankrupt:
You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 15th day of October 2025. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration by a duly authorized director, if the bankrupt is a corporation, or by yourself, in other cases..

Give reasons for the bankrupt's/debtor's financial difficulty (Select all that apply and provide details):

- ☐ Negative market conditions;
☐ Lack of Working Capital/Funding;
☐ Overhead Increasing;
☐ Faulty Accounting;
- ☐ Foreign Exchange Fluctuations;
☐ Competition;
☐ Faulty Infrastructure or Business Model;
☐ Tax Liabilities;
- ☐ Economic Downturn;
☐ Legislated or Regulatory Restrictions;
☐ Unsuccessful Marketing Initiatives;
☐ Labour;
- ☐ Poor Financial Performance;
☐ Natural Disaster;
☐ Personal Issues;
☒ Other (Please specify).
- ☐ Legal Matters (Provide details);
☐ Increased Cost of Doing Business;
☐ Poor Management;

Provide relevant details:

[Other] An order was issued on May 15, 2025, (the "CCAA Termination Order"), granting 1001105728 Ontario Inc. the authority to make an assignment in bankruptcy pursuant to the Bankruptcy and Insolvency Act, RSC 1985, c. B-3 ("BIA"). Specifically, paragraphs 14 through 17 set out certain authorities granted by the Court as it relates to potential assignment in bankruptcy.

ASSETS			LIABILITIES		
(totals from the list of assets as stated and estimated by bankrupt/debtor)			(totals from the list of liabilities as stated and estimated by bankrupt/debtor)		
1. Cash on hand		10.00	1. Secured creditors		0.00
2. Deposits in financial institutions		0.00	2. Preferred creditors, securities, and priorities		0.00
3. Accounts receivable and other receivables			3. Unsecured creditors		25,550,797.06
Total amount	0.00		4. Contingent, trust claims or other liabilities estimated to be provable for		0.00
Estimated realizable value	0.00	0.00			
4. Inventory		0.00			
5. Trade fixtures, etc.		0.00	Total liabilities		25,550,797.06
6. Livestock		0.00			
7. Machinery and equipment		0.00	Surplus		25,550,787.06
8. Real property or immovables		0.00			
9. Furniture		0.00			
10. Intangible assets (intellectual properties, licences, cryptocurrencies, digital tokens, etc.)		0.00			
11. Vehicles		0.00			
12. Securities (shares, bonds, debentures, etc.)		0.00			
13. Other property		0.00			
Total of lines 1 to 13		10.00			
If bankrupt is a corporation, add:					
Amount of subscribed capital	0.00				
Amount paid on capital	0.00				
Balance subscribed and unpaid	0.00				
Estimated to produce	0.00	0.00			
Total assets		10.00			
Deficiency		-25,550,787.06			
Total value of assets located outside Canada included in lines 1 to 13		0.00			

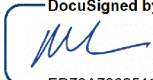
List of Assets

Arrange by Nature of asset and number consecutively

No.	Nature of asset ¹	Address/Location	Asset located outside Canada	Details	Percentage of bankrupt's/debtor's interest	Total value of the bankrupt's/debtor's interest	Estimated realizable value	Equity or Surplus	Placeholder (values on this line are for notification)
101	Cash on hand	n/a	☐	Cash on Hand - Cash	100.00	10.00	10.00	10.00	☐
Total						10.00	10.00		

¹ Choose one option for each item: Cash on hand; Deposits in financial institutions; Accounts receivable and other receivables; Inventory; Trade fixtures, etc.; Livestock; Machinery and equipment; Residential rental property; Commercial building; Industrial building; Land; Immovable industrial equipment; Other real property; Furniture; Intangible assets (intellectual properties, licences, cryptocurrencies, digital tokens, etc.); Vehicles; Securities (shares, bonds, debentures, etc.); Bills of exchange, promissory note, etc.; Tax refunds; Other personal property.

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Matthew Milich

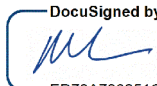
15-Oct-2025

Date

List of Liabilities

No.	Name of creditor or claimant	Address	Nature of liability ²	Details	Date given/ incurred	Amount of Claim					Asset securing the liability	Ground for the right to a priority ³	Estimated surplus or (deficit) from security	Place-holder (values on this line are for notification only)
						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
1	1985314 Ontario Ltd. dba Coulson Cannabis	18 Doll Sideroad Port Elgin ON N0H 2C6 CA	Other	Other claim or liability		0.00	0.00	0.00	0.00	0.00			0.00	☒
2	2783937 Ontario Inc.	2nd Floor Rutherford Road South Brampton ON L6W 3J3 CA	Other	Other claim or liability		0.00	0.00	0.00	0.00	0.00			0.00	☒
3	3 Sixty Secure Corp.	12-83 Little Bridge Street Almonte ON K0A 1A0 CA	Other	Other claim or liability		0.00	0.00	0.00	0.00	0.00			0.00	☒
4	Brimich Logistics and Packaging Inc.	15 Kraemer's Way Brantford ON N3V 0A6 CA	Other	Other claim or liability		0.00	0.00	0.00	0.00	0.00			0.00	☒
5	Canada Revenue Agency	Ontario Regional Office, Tax Law Section 120 Adelaide Street West, Suite 400 Toronto ON M5H 1T1 CA	Other	Taxes		17,035,797.06	0.00	0.00	0.00	17,035,797.06			0.00	☐
6	Ciriani Med S.A.C.	Av. Del Pinar 110 Santiago de Surco 15038 Peru	Other	Other claim or liability		0.00	0.00	0.00	0.00	0.00			0.00	☒
7	CNW Group Ltd.	88 Queens Quay West Toronto ON M5J 0B8 CA	Other	Other claim or liability		0.00	0.00	0.00	0.00	0.00			0.00	☒
8	Employees	NA	Other	Severance pay		0.00	0.00	0.00	0.00	0.00			0.00	☒

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Matthew Milich

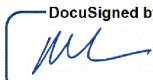
15-Oct-2025

Date

List of Liabilities

No.	Name of creditor or claimant	Address	Nature of liability ²	Details	Date given/ incurred	Amount of Claim					Asset securing the liability	Ground for the right to a priority ³	Estimated surplus or (deficit) from security	Placeholder (values on this line are for notification only)
						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
9	Fenelon Property L.P. represented by its general partner Alluvia Real Estate Inc.	455 Fenelon, Suite 204 Dorval QC H9S 5T8 CA	Other	Other claim or liability		0.00	0.00	0.00	0.00	0.00			0.00	☒
10	Fonds de Placement Immobilier Cominar/Cominar Real Estate Investment Trust	Complexe Jules-Dallaire - T3 2820 Laurier Boulevard, Suite 850 Quebec QC G1V 0C1 CA	Other	Other claim or liability		0.00	0.00	0.00	0.00	0.00			0.00	☒
11	footPRINT Managed Services	206 Humblercrest Blvd. Toronto ON M6S 4L3 CA	Other	Other claim or liability		0.00	0.00	0.00	0.00	0.00			0.00	☒
12	France Boisvert	2044 Bedard Saint-Lazare QC J7T 2E3 CA	Other	Other claim or liability		0.00	0.00	0.00	0.00	0.00			0.00	☒
13	Green Mountain Ltd.	760 Hwy 3a Kaleden/Okanagan Falls BC V0H 1K0 CA	Other	Other claim or liability		0.00	0.00	0.00	0.00	0.00			0.00	☒
14	Green Tank Technologies Corp.	102 - 135 Liberty Street, Toronto ON M6K 1A7 CA	Other	Other claim or liability		0.00	0.00	0.00	0.00	0.00			0.00	☒
15	Platform Group Limited	325 Front St W, 2nd Floor, Toronto ON M5V 2Y1 CA	Other	Other claim or liability		0.00	0.00	0.00	0.00	0.00			0.00	☒
16	SAP Canada Inc.	Bay Street 222 Toronto ON M5K 1B7 CA	Other	Other claim or liability		0.00	0.00	0.00	0.00	0.00			0.00	☒

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Matthew Milich

15-Oct-2025

Date

List of Liabilities

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						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
17	Segra International Corp.	6-30 Braid Street New Westminster BC V3L 3R9 CA	Other	Other claim or liability		0.00	0.00	0.00	0.00	0.00			0.00	☒
18	Skylight Health Group Inc.	Unit 402 5520 Explorer Drive Mississauga ON L4W 5L1 CA	Other	Other claim or liability		0.00	0.00	0.00	0.00	0.00			0.00	☒
19	StaffCircle Ltd.	31 Rutland Street Leicester U.K.	Other	Other claim or liability		0.00	0.00	0.00	0.00	0.00			0.00	☒
20	Stellium Inc.	10700 Richmond Avenue Houston 77042 USA	Other	Other claim or liability		0.00	0.00	0.00	0.00	0.00			0.00	☒
21	Stone Pine Capital Ltd.	22 Victoria Street Hamilton HM12 Bermuda	Other	Other claim or liability		8,515,000.00	0.00	0.00	0.00	8,515,000.00			0.00	☐
Total						25,550,797.06	0.00	0.00	0.00	25,550,797.06				

² Choose one option for each item: Accounts payable; Owed rent; Owed wages; Severance pay; Corporate taxes; Sales taxes; Employee source deductions; Litigation/legal costs and awards; Subordinated debenture; Bills of exchange; Promissory notes; Lien notes; Mortgages or hypothec on real or immovable property; Chattel mortgages or movable hypothec; General Security Agreement; Intercompany loans; Bank loans (except real property mortgage); Finance company loans; Shareholder loans; Shares and subscribed capital; Other claim or liability.

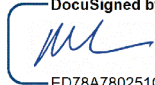
³ Choose one option for each item with a preferred or priority amount: Unpaid supplier; Farmer, fisherman or aquaculturist; Owed wages; Unpaid amount regarding pension plan; Municipal taxes; Rent; Customer of a bankrupt securities firm; Deemed trust in favour of the Crown; Priming charges and interim financing; Environmental liabilities; Other.

I, Matthew Milich, of the city of Toronto in the Province of Ontario, do swear (or solemnly declare) that this statement and the attached lists are, to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 15th day of October, 2025 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED) BEFORE ME over videoconference by Matthew Milich stated as being located at the City of Ancaster, in Ontario, before me at the City of Toronto, in the Province of Ontario on the 15th day of October, 2025 in accordance with O. Reg 431/02 Administering Oaths as Declaration Remotely.

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My appointment does not expire

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Matthew Milich

Court No.

File No.

In the Matter of the Bankruptcy of
1001105728 Ontario Inc.
of the city of Toronto
in the Province of Ontario

Form 78 (8R22)
Statement of affairs (Business bankruptcy)

Trustee: Jeffrey Rosenberg
License: 2942
Email: jeffrey.rosenberg@fticonsulting.com

FTI Consulting Canada Inc. - Licensed Insolvency
Trustee

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Toronto ON M5K 1G8
Phone: (416) 649-8100 Fax: (416) 649-8101